Rev. 01/2024

Privacy Notice

WHAT DOES GILPIN WEALTH MANAGEMENT LLC DO WITH **FACTS** YOUR PERSONAL INFORMATION? Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also Why? requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do. The types of personal information we collect and share depends on the product or service you have with us. This information can include: Tax Identification Number, Date of Birth, Telephone Number and Address What? Annual Income, Tax Bracket, Account Balances and Transaction History Net Worth, Assets and Employment History When you are *no longer* our customer, we continue to share your information as described in this notice All financial companies need to share clients' personal information to run their

chooses to share; and whether you can limit this sharing.

How?

everyday business. In the section below, we list the reasons companies can share

their clients' personal information; the reasons Gilpin Wealth Management LLC

Reasons we can share your	Does Gilpin Wealth	Can you limit this sharing?
personal information?	Management LLC Share?	
For our everyday business		
purposes - Such as to process		
your transactions, maintain your	Yes	No
account(s), respond to court		
orders and legal investigations,		
or report to credit bureaus		
For our marketing purposes -		
To offer our products and	Yes	No
services to you		
For Joint Marketing with	No	We don't share.
other financial companies		
For our affiliates' everyday		
business purposes -	Yes	No
Information about your		
transactions and experiences		
For our affiliates' everyday		
business purposes-	No	We don't share.
Information about your		
creditworthiness		
For non-affiliates to market to	No	We don't share
you		

Questions?	Call: (720) 893-2800

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Who we are	
Who is providing this notice?	Gilpin Wealth Management LLC

What we do		
How does Gilpin Wealth	To protect your personal information from unauthorized access	
Management LLC Protect my	and use, we use security measures that comply with federal	
personal information	law. These measures include computer safeguards and secured	
	files and buildings.	
How does Gilpin Wealth	We collect your personal information, for example, when you	
Management LLC collect my	Provide your personal information	
personal information?	Seek Investment Advice	
	Complete an Application	
	We also collect your personal information from other, such as	
	credit bureaus, affiliates, or other companies.	
Why can't I limit all sharing?	Federal law gives you the right to limit only	
	 Sharing for affiliates' everyday business purposes- 	
	information about your creditworthiness	
	Affiliates from using your information to market to you	
	Sharing for non-affiliates to market to you	
	State laws and individual companies may give you additional	
	rights to limit sharing.	

Definitions		
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies.	
	Gilpin Wealth Management LLC does not share with affiliates so they can market to you.	
Non-affiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies.	
	Gilpin Wealth Management LLC does not share with non-affiliates so they can market to you.	
Joint Marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you.	
	Gilpin Wealth Management LLC does not jointly market.	

Other important information

Please see our ADV Part 2A and ADV Part 2B that accompany this Privacy Notice.